

Code	NVL
Company name	No Va Land Investment Group Corporation
Date	01/11/2021
Subject	Record date for implementing rights

Content:

On January 11, 2021, No Va Land Investment Group Corporation announces the record date as follows:

- Record date: January 21, 2021
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Exercise ratio: 89:7 (shareholder who owns 01 share will receive 01 right, and with every 89 rights will be entitled to purchase 07 new shares).
 - Expected issue volume: 77,666,501 shares
 - Issuing price: 59,200 dongs/share
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not lower than the offering price. These shares will be restricted in 01 year from the finish date of the offering.
 - For example: At the record date, the shareholder A owns 102 shares. With performing ratio, the shareholder A will purchase: $102 * 7/89 = 8,022$ shares. According to rounding policy, the shareholder A purchases 08 new shares. The fractional shares of 0.022 share will be rounded down 0 share.
 - Regulation on rights transfer:
 - Time for rights transference: from January 28, 2021 to February 04, 2021
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from January 28, 2021 to February 18, 2021.
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at No Va Land Investment Group Corporation (Address: 65 Nguyen Du, Ben Nghe Ward, district 1, Hochiminh).
 - Bank for blocking depository money:
 - Account holder: No Va Land Investment Group Corporation

- Account number: 1017065619
- Bank: Vietcombank – Ho Chi Minh Branch.